**Exciting Portfolio of Conventional Geothermal Assets in Australia**

- Experienced Companies in Geothermal Exploration and Renewable Energy Development
- Potential to Develop Hundreds of Megawatts of Baseload Renewable Energy Generation Capacity
- Geothermal Portfolio Has the Opportunity to Benefit from Changes to Carbon Policy in Australia

## The Projects

The partners of the recently established Australian Conventional Geothermal Development Alliance (ACGDA) have committed to contribute their conventional geothermal opportunities to the alliance and collectively provide strategic geothermal exploration, appraisal and development capabilities. The combined geothermal assets and capabilities of the alliance represent a unique geothermal development opportunity in Australia.

>> More on the ACGDA, overleaf.

### The Mid West and Great Artesian Basin geothermal projects

- **Mid West Geothermal Power Project**
  - The MW-GPP project involves the appraisal and development of conventional geothermal resources in close proximity to transmission infrastructure in the Mid West region of Western Australia.
  - Independent geothermal resource assessment available for MW-GPP
  - Extensive reservoir information obtained from regional petroleum activity

- **Great Artesian Basin Geothermal Power Project**
  - The GAB-GPP involves the appraisal and development of conventional geothermal resources from the extensive and highly prospective Great Artesian Basin in the North East of South Australia.
  - Regionally extensive and relatively shallow geothermal resource
  - Operating geothermal plant less than 50km from GAB-GPP

>> Project information available by request.

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**Legend:**
- Green Rock Energy Geothermal Exploration Permits (WA) and Licences (SA)
- Pacific Hydro Geothermal Exploration Licences
- Populated Townships
- Major Powerlines
- State Boundary
The Opportunity

The ACGDA is currently seeking Expressions of Interest from suitably qualified parties interested in joining the alliance partners in drilling appraisal and production wells at either or both of the geothermal projects during 2012. If the resource is proven, the partners plan to commence the preparation of a front-end engineering design (FEED) for an initial 25-50 MWe binary geothermal development and if feasible, commence power plant construction.

This opportunity may potentially be suitable for existing power producers (IPP’s), drilling companies wishing to vertically integrate their activities, resource companies interested in hedging their exposure to future carbon policies, or equity investors interested in gaining exposure to the Australian renewable energy sector.

Additional Information

For additional information about the ACGDA, the geothermal projects, or to obtain a copy of a detailed Information Memorandum outlining the opportunity, please contact Activated Logic and outline the nature of your interest.

Additional information on and instructions for the submission of Expressions of Interest may also be obtained by contacting Activated Logic and quoting project reference no: AL02/466/01.

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IMPORTANT INFORMATION
This document contains certain forward-looking statements that have been based on current expectations about future acts, events and circumstances. These forward-looking statements are, however, subject to risks, uncertainties and assumptions that could cause those acts, events and circumstances to differ materially from the expectations described in such forward-looking statements. Neither Activated Logic nor the partners of the ACGDA accept any responsibility to update any person regarding any error or omission or change in the information in this document or any other information available to a person or any obligation to furnish the person with further information. The distribution of this document in various jurisdictions may be restricted by law. Any recipient of this must seek advice on and observe any such restrictions. Neither Activated Logic or the ACGDA is under any obligation to provide any additional information to any party under any circumstances.

About the ACGDA

The Australian Conventional Geothermal Development Alliance (ACGDA) is an innovative collaboration between Australian geothermal company Green Rock Energy and leading renewable energy company, Pacific Hydro. The alliance envisages combining the strategic conventional geothermal development opportunities held by both companies, with the geothermal appraisal capabilities of Green Rock Energy and the renewable energy project development experience of Pacific Hydro.

Pacific Hydro
Pacific Hydro is a leading renewable energy company developing, delivering and operating projects in Australia, Brazil and Chile. Pacific Hydro has over 670 MW of operating hydro and wind assets and a further 2,000+ MW in its project development pipeline.

Pacific Hydro is a wholly owned subsidiary of the Industry Funds Management (IFM) Australian Infrastructure Fund.

GREEN ROCK ENERGY
Green Rock Energy Limited is an Australian energy exploration and development company with a portfolio of strategic geothermal assets in South Australia, Western Australia and Hungary. Green Rock directors collectively have over 100 years of international resource development experience.

Green Rock is an Australian Securities Exchange (ASX) listed company (ASX: GRK).